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Capstone Business Credit Funds \$52.5 Million for SMP Aviation, Inc.

Long Island-Based Aircraft Parts and Maintenance Company Signs with Venture Merchant Bank to Bridge Working Capital Gap

New York, NY – February 27, 2007 – Capstone Business Credit, LLC, a venture merchant banking firm that provides working capital and financial structures to support import/export businesses, today announced the signing of a two-year, \$52.5 million financing deal for SMP Aviation, a Bohemia, New York based corporate aircraft parts and service company.

SMP Aviation specializes in TFE 731 engine, aircraft parts, and airframe components from various corporate aircrafts. They include Falcons, Hawkers and Citation type aircrafts, as well as, General Electric engines and tooling. The firm has access to worldwide inventories and is an authorized vendor for Landmark Aviation (formerly Garrett Aviation Services) and Jet Support Services, Inc.

The Capstone financing package includes \$35 million in factoring and \$17.5 million in purchase order and trade financing. This funding will allow SMP Aviation to increase the inventory of parts and expand its operations into Europe and India. SMP Aviation's Sales for 2007 are projected to reach \$20 million while sales for 2008 could reach \$45 million.

“With sales of \$2 million in 2005 and sales of \$4.5 million in 2006, there was no way we could keep up with the extremely rapid growth our firm was experiencing,” said Kenneth Duncan, President of SMP Aviation. “Demand for our services had steadily increased since our inception in 2001 while the costs associated with purchasing large engines and aircraft parts continued to increase,” continued Duncan. “Through the Capstone funding, we now have the financial strength to quickly seize new business opportunities and increase the size and scale of our firm -- without compromising any segment of our business.”

SMP Aviation is a participating member of NBAA, WAMA and PAMA (Long Island chapter).

About Capstone Business Credit, LLC

Capstone Business Credit, LLC, a privately-held, venture merchant banking firm, provides structured financing to companies that are involved in the domestic and international trade of finished consumer and industrial products. These firms are in a 'cash crunch' due to high demand for successful product lines or are in a turnaround or bankruptcy situation.

The firm infuses working capital into businesses with typical sales of less than \$100 million and provides unique structured financial products designed to provide the additional working capital needed to take advantage of incremental sales opportunities that smaller firms often lose, forfeiting growth opportunities.

Capstone has provided more than \$1 billion in funding to small businesses across a wide range of industries that include electronics, bath and body, women's and men's apparel, flooring, marble and concrete, jewelry, wine, kosher foods and ladies handbags, among others.

For more information about Capstone Business Credit, LLC visit www.capstonetrade.com

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