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**CAPSTONE BUSINESS CREDIT FUNDS \$66.5 MILLION  
FOR BVI PRECISION MATERIALS, INC.**

Venture Merchant Banking Model to Drive  
2006 Sales to \$45 Million; Possibly \$100 Million

New York, NY – December 7, 2005 – Capstone Business Credit, LLC, a venture merchant banking firm providing alternative financing to firms involved in the domestic and international trade of finished consumer and industrial products, today announced the signing of a \$66.5 million dollar, two-year project financing agreement with BVI Precision Materials of Allentown, Pennsylvania.

BVI Precision Materials, Inc. is a single source solution for the engineering and manufacturing of industrial material products including steel, iron, ceramics and composites. The firm engineers and manufactures equipment for a wide range of industries including steel, concrete and mining, military equipment, pharmaceutical production, road and bridge construction, environmental and food processing.

Of particular note, BVI Precision Materials is providing fabricated parts to the reconstruction of several bridges in the New York City area. Approximately 60% of BVI's products are exported to countries including China, Pakistan, Vietnam, India, Egypt, Saudi Arabia, Spain, France, England, Denmark, Turkey, Venezuela, Peru, Argentina, Brazil, Chile and Canada.

The Capstone funding includes \$60,000,000 in account receivables and a \$6,500,000 acquisition bridge loan. The deal will allow BVI Precision Materials to increase inventory, acquire additional manufacturing facilities and better service its growing customer base.

"Capstone is critical to our continued success," said Edward Brill, Managing partner and Founder of BVI Precision Materials. "Prior to this deal, we worked with traditional banks for financing," continued Brill. "While they understand how to put firms into loan products, they don't understand the dynamics of fast-paced business that competes globally. With Capstone, we are now on track to grow sales from \$30 million in 2005 to \$45 million in 2006, absent any new acquisitions. However, several key "bolt on" purchases are currently under contract; these would ramp sales in 2006 above \$100m," continued Brill.

"Quote volume has also tripled in the last 60 days and three additional deals will close within the next 90 days. These new customers will further advance our technical and manufacturing reach while enabling us to provide turn key solutions with engineered value to companies," said Brill.

John Vigna, Chief Operating Officer of BVI Precision Materials, Inc. observes, "BVI targets industries where their business models are 'stale'. We see opportunity in the nuclear, specialty electronics, and 3-D imaging markets and are carefully executing strategies to capture market share in each of these areas".

"The proven engineering expertise and unparalleled manufacturing equipment of BVI Precision Materials is widely accepted across various market sectors," said Joseph Ingrassia, managing member of Capstone Business Credit. "Their facilities are state-of-the-art with innovative, scientific technology and a great business plan," added John R. Rice III, managing member of Capstone Business Credit. "We welcome BVI Precision to our fast-growing client base."

#### **ABOUT CAPSTONE BUSINESS CREDIT, LLC**

Capstone Business Credit, LLC, a privately-held, venture merchant banking firm, provides structured financing to developmental stage companies -- with typical sales of less than \$50 million -- that are involved in the domestic and international trade of finished consumer and industrial products.

Capstone provides unique structured financial products designed to provide the additional working capital needed to take advantage of incremental sales opportunities that smaller, firms often lose, forfeiting growth opportunities.

For more information about Capstone Business Credit, LLC visit [www.capstonetrade.com](http://www.capstonetrade.com)

#### **ABOUT BVI PRECISION MATERIALS, INC.**

BVI Precision Materials is a portfolio company of BVI Capital Partners, a firm that manages buyouts, consolidations, and growth equity investments with a focus on unique, proprietary technologies within a defensible niche that have a manufacturing component. BVI Capital Partners is an engine that searches for under performing industries, where technology solutions exist but have not been adopted.

For more information, please visit [www.bvi-pm.com](http://www.bvi-pm.com)

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