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For Immediate Release

**CAPSTONE BUSINESS CREDIT FUNDS \$23 MILLION
DEAL FOR MILMAR FOOD GROUP**

**Venture Merchant Banking Model to Drive 2006 Sales to
\$20 Million for Ready-Made Food Manufacturer**

New York, NY – November 3, 2005 – Capstone Business Credit, LLC, a venture merchant banking firm providing alternative financing to firms involved in the domestic and international trade of finished consumer and industrial products, today announced the signing of a \$23 million dollar, two-year project financing agreement with Milmar Food Group of Goshen, New York. Milmar Food Group is a manufacturer of value-added frozen foods for the retail, foodservice and wholesale club industries. Products are sold nationally.

The Capstone funding includes \$14,000,000 in account receivables and \$9,000,000 in purchase order financing. The deal will allow Milmar Food Group to further increase inventory and service its expanding customer base.

“The wide acceptance of our products had fueled our growth beyond our financial means,” said Martin Hofman, president of MilMar Food Group. “Through this funding, we are now able to grow at a pace consistent with our product acceptance,” continued Hoffman. “Sales for the firm are now projected to grow from \$15million to \$25 million in the next year,” continued Hoffman.

“Milmar Food Group is exemplary of the working capital issues faced by many growing businesses,” stated Joseph Ingrassia, managing member of Capstone Business Credit. “More importantly, Milmar recognized the growth opportunity for their business and sought out alternative means to finance that growth,” continued Ingrassia. “We welcome the firm to our fast-growing client base.”

ABOUT CAPSTONE BUSINESS CREDIT, LLC

Capstone Business Credit, LLC, a privately-held, venture merchant banking firm, provides structured financing to developmental stage companies -- with typical sales of less than \$50 million -- that are involved in the domestic and international trade of finished consumer and industrial products.

Capstone provides unique structured financial products designed to provide the additional working capital needed to take advantage of incremental sales opportunities that smaller, firms often lose, forfeiting growth opportunities.

For more information about Capstone Business Credit, LLC visit www.capstonetrade.com

ABOUT MILMAR FOOD GROUP

MilMar Food Group, LLC was established in July 2000. The company is a leading producer of a diverse mix of fine frozen foods, including hors d'oeuvres, crepes, blintzes and prepared entrées, which are distributed nationally and internationally to the foodservice, retail, wholesale club, private label and airline industries. The company employs more than 200 people and operates from a 60,000 square foot USDA and OU kosher inspected facility located on 60 acres in Orange County, New York.

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